

NOTICE OF MEETING OF THE CITY COUNCIL OF THE CITY OF KEOKUK, STATE OF IOWA, ON THE MATTER OF THE PROPOSED AUTHORIZATION OF A LOAN AND DISBURSEMENT AGREEMENT AND THE ISSUANCE OF NOT TO EXCEED \$12,750,000 GENERAL OBLIGATION CAPITAL LOAN NOTES, FOR AN ESSENTIAL CORPORATE PURPOSE AND THE PUBLIC HEARING ON THE AUTHORIZATION AND ISSUANCE THEREOF

PUBLIC NOTICE is hereby given that the City Council of the City of Keokuk, State of Iowa, will hold a public hearing on the 19th day of January, 2023, at 5:30 P.M., in the Council Chambers, City Hall, 501 Main Street, Keokuk, Iowa, at which meeting the Council proposes to take additional action for the authorization of one or more Loan and Disbursement Agreements and the issuance of not to exceed \$12,750,000 General Obligation Capital Loan Notes, for an essential corporate purpose of the City in order to pay the costs of the acquisition, construction, reconstruction, extending, remodeling, improving, repairing and equipping all or part of the Municipal Sewer System and the Municipal Water System; and costs of the settlement, adjustment, renewing, or extension of any part or all of the legal indebtedness of a city, whether evidenced by bonds, warrants, or judgments, or the funding or refunding of the same, including the Sewer Revenue Capital Loan Notes, Series 2010A, dated January 20, 2010 (amended in 2020); the Sewer Revenue Capital Loan Notes, Series 2013, dated December 20, 2013 (amended in 2017); and the Sewer Revenue Capital Loan Notes, Series 2015, dated June 5, 2015 (amended in 2017). Principal and interest on the proposed Loan and Disbursement Agreements will be payable from the Debt Service Fund.

At the above meeting the Council shall receive oral or written objections from any resident or property owner of the City to the above action. After all objections have been received and considered, the Council will at this meeting or at any adjournment thereof, take additional action for the authorization of the Loan and Disbursement Agreements and the issuance of Notes to evidence the obligation of the City thereunder or will abandon the proposal.

This Notice is given by order of the City Council of the City of Keokuk, State of Iowa, as provided by Sections 384.24A and 384.25 of the Code of Iowa, as amended.

Dated this 5th day of January, 2023.

City Clerk, City of Keokuk, State of Iowa

(End of Notice)